



Retail Research

AmInvestment Bank
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19 December 2025

SIME DARBY (SIME | 4197)

Last Price: RM2.09 | Technical Call: **BUY**

SIME DARBY BHD, D, KL | O1.980 H2.090 L1.980 C2.090
Volume (20) | EMA (21, close, 0) | EMA (50, close, 0)



Support 1: RM2.00	Resistance 1: RM2.30
Support 2: RM1.87	Resistance 2: RM2.40
Shariah Compliant: Yes	Sector: Consumer

Sime Darby has broken above the downtrend line drawn from early October's peak and recovered above its 21-day EMA, reinforcing signs of emerging strength. The convergence of the 21-day and 50-day EMAs, which is likely to confirm a bullish crossover soon, further supports a potential bullish reversal above the **RM2.00** threshold. A stop-loss is placed at **RM1.85**, below the 10 Dec low. On the upside, the next resistance levels are identified at **RM2.30** and **RM2.40**.

Entry : **RM2.00–2.09**
Target : **RM2.30, RM2.40**
Exit : **RM1.85**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Malayan Cement	17,000	7.05	119,850.00	6.97	118,490.00	(1,360.00)	-1.1%	-	7.50 - 8.00	6.58
Shares bought										
Shares sold										
Total dividend					15,393.00					
Realised profits/losses					181,581.00					
Cash balance + dividend					1,077,124.00					
Portfolio returns (YTD)			1,000,000.00		1,195,614.00	195,614.00	19.6%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,646.90	4.57	0.3%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+19.3%				

Source: AmInvestment Bank

Remarks: There are no changes made to portfolio today.

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