



Retail Research

Lew Chee Hao, CMT

lew.chee-hao@ambankgroup.com

+603-2036 2300

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OSK HOLDINGS (OSK | 5053)

Last Price: RM1.37 | Technical Call: **BUY**

OSK HOLDINGS BHD, D, KL
EMA (21, close, 0)
EMA (50, close, 0)
Volume (20)



Support 1: RM1.34	Resistance 1: RM1.50
Support 2: RM1.27	Resistance 2: RM1.60
Shariah Compliant: No	Sector: Property

OSK Holdings may trend higher after surging to a new multi-year high and closing above the RM1.34 resistance yesterday. With the 21-day EMA staying above the 50-day EMA since the bullish crossover in mid-May, the uptrend is likely to continue in the near term. A bullish bias could emerge above the **RM1.34** level, with a stop-loss set at **RM1.25**, below the 50-day EMA. On the upside, near-term resistance is seen at **RM1.50**, followed by **RM1.60**.

Entry : **RM1.34–1.37**
 Target : **RM1.50, RM1.60**
 Exit : **RM1.25**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
99 Speed Mart Retail	38,400	2.61	100,224.00	2.74	105,216.00	4,992.00	5.0%	-	2.80 - 3.00	2.46
Farm Fresh	50,000	2.02	101,000.00	2.27	113,500.00	12,500.00	12.4%	-	2.20 - 2.30	1.86
Kelington Group	25,500	3.950	100,735.07	5.48	139,740.00	39,004.93	38.7%	675.00	4.70 - 5.00	4.58
Malayan Cement	17,500	5.75	100,625.00	7.03	123,025.00	22,400.00	22.3%	2,450.00	6.50 - 7.00	5.28
Northeast Group	137,000	0.73	100,010.00	0.805	110,285.00	10,275.00	10.3%	-	0.80 - 0.85	0.65
UWC	33,500	3.00	100,500.00	3.68	123,280.00	22,780.00	22.7%	-	3.30 - 3.50	2.75
VSTECs	25,600	3.93	100,608.00	3.87	99,072.00	(1,536.00)	-1.5%	-	4.40 - 4.50	3.68
Shares bought										
Northeast Group	125,000	0.805	100,625.00	0.805	100,625.00	0.00	0.0%	-	0.90 - 1.00	0.73
UWC	27,500	3.68	101,200.00	3.68	101,200.00	0.00	0.0%	-	4.00 - 4.50	3.38
Shares sold										
Eco World Development	45,000	2.23	100,350.00	2.19	98,550.00	(1,800.00)	-1.8%	-	2.50 - 2.60	2.06
SKB Shutters	103,000	0.98	100,940.00	0.930	95,790.00	(5,150.00)	-5.1%	-	1.10 - 1.20	0.89
Total dividend					13,073.00					
Realised profits/losses					130,958.06					
Cash balance + dividend					238,504.00					
Portfolio returns (YTD)			1,000,000.00		1,254,447.00	254,447.00	25.4%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,611.88	(30.45)	-1.9%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+27.3%				

Source: AmInvestment Bank

Remarks: Today, we increased our positions in **Northeast Group** and **UWC**, while closing our positions in **Eco World Development** and **SKB Shutters** to limit downside risk.

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