



Retail Research

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PENTAMASTER CORPORATION (PENTA | 7160)

Last Price: RM3.81 | Technical Call: **BUY**



Support 1: RM3.60	Resistance 1: RM4.30
Support 2: RM3.35	Resistance 2: RM4.50
Shariah Compliant: Yes	Sector: Technology

Pentamaster Corporation may trend higher after surging to a 6-month high and closing above the RM3.60 resistance yesterday. The stock also posted two consecutive bullish candles and broke out of a 2-week bullish pennant pattern, suggesting that upward momentum is likely picking up further. A bullish bias may emerge above the **RM3.60** level, with a stop-loss set at **RM3.34**, below the 20-day EMA. On the upside, near-term resistance is seen at **RM4.30**, followed by **RM4.50**.

Entry : **RM3.60–3.81**
 Target : **RM4.30, RM4.50**
 Exit : **RM3.34**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Critical Holdings	102,000	0.985	100,470.00	0.98	99,960.00	(510.00)	-0.5%	-	1.10 - 1.15	0.97
Kelington Group	54,000	3.755	202,770.00	4.27	230,580.00	27,810.00	13.7%	675.00	4.00 - 4.50	3.78
KJTS Group	88,000	1.13	99,440.00	1.25	110,000.00	10,560.00	10.6%	-	1.30 - 1.40	1.15
Pekat Group	35,000	1.354	47,390.00	1.55	54,250.00	6,860.00	14.5%	-	1.50 - 1.60	1.44
Southern Cable	35,500	1.312	46,572.50	1.66	58,930.00	12,357.50	26.5%	-	1.50 - 1.60	1.48
Shares bought										
Wentel Engineering	303,000	0.330	99,990.00	0.330	99,990.00	0.00	0.0%	-	0.36 - 0.40	0.305
Shares sold										
MN Holdings	34,000	1.406	47,808.75	1.61	54,740.00	6,931.25	14.5%	-	1.60 - 1.70	1.57
Total dividend					10,183.00					
Realised profits/losses					23,262.50					
Cash balance + dividend					436,813.00					
Portfolio returns (YTD)			1,000,000.00		1,090,523.00	90,523.00	9.1%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,524.59	(117.74)	-7.2%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+16.2%				

Source: AmInvestment Bank

Remarks: Today, we raised the stop-loss for **Critical Holdings (from RM0.89 to RM0.97)**, **KJTS Group (from RM1.12 to RM1.15)**, and **Pekat Group (from RM1.38 to RM1.44)**. We also took profit on the remaining **MN Holdings** stake in our portfolio. Meanwhile, **Wentel Engineering** was added to our portfolio.

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