



Retail Research

Low Chee Hao, CMT

lew.chee-hao@ambankgroup.com

+603-2036 2300

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MALAYSIAN PACIFIC INDUSTRIES (MPI | 3867)

Last Price: RM25.02 | Technical Call: **BUY**



Support 1: RM24.00	Resistance 1: RM28.00
Support 2: RM21.80	Resistance 2: RM30.00
Shariah Compliant: Yes	Sector: Technology

Malaysian Pacific Industries may trend higher after it surged to a 7-month high and closed above the RM24.00 resistance with a long bullish candle on Friday. As the 20-day and 50-day EMAs established their bullish crossover a few sessions ago, the stock looks positive in the near term. A bullish bias could emerge above the **RM24.00** level, with a stop-loss set at **RM21.70**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM28.00**, followed by **RM30.00**.

Entry : **RM24.00–25.02**
 Target : **RM28.00, RM30.00**
 Exit : **RM21.70**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
Kelington Group	51,000	3.950	201,470.13	4.83	246,330.00	44,859.87	22.3%	675.00	4.70 - 5.00	4.06
Oxford Innotech	450,000	0.465	209,250.00	0.465	209,250.00	0.00	0.0%	-	0.50 - 0.55	0.455
VSTECS	28,000	3.730	104,440.00	3.78	105,840.00	1,400.00	1.3%	-	4.00 - 4.50	3.53
Shares bought										
Mi Technovation	44,000	2.27	99,880.00	2.27	99,880.00	0.00	0.0%	-	2.50 - 2.60	2.09
Pekati Group	60,000	1.66	99,600.00	1.66	99,600.00	0.00	0.0%	-	1.80 - 1.90	1.52
UWC	37,000	2.71	100,270.00	2.71	100,270.00	0.00	0.0%	-	3.00 - 3.30	2.49
Shares sold										
VSTECS	28,000	3.730	104,440.00	3.78	105,840.00	1,400.00	1.3%	-	4.00 - 4.50	3.53
Total dividend					10,183.00					
Realised profits/losses					82,233.13					
Cash balance + dividend					277,506.00					
Portfolio returns (YTD)			1,000,000.00		1,138,676.00	138,676.00	13.9%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,597.47	(44.86)	-2.7%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+16.6%				

Source: AmInvestment Bank

Remarks: Today, we added **Mi Technovation**, **Pekati Group**, and **UWC** to the portfolio, while trimming half of the position in **VSTECS** to realign holdings. At the same time, the stop-loss for **Oxford Innotech** was raised from **RM0.425** to **RM0.455**.

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