



Retail Research

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RANHILL UTILITIES (RANHILL | 5272)

Last Price: RM2.00 | Technical Call: **BUY**

RANHILL UTILITIES BERHAD, D, KL
EMA (21, close, 0)
EMA (50, close, 0)
Volume (20)



Support 1: RM1.95	Resistance 1: RM2.20
Support 2: RM1.82	Resistance 2: RM2.30
Shariah Compliant: Yes	Sector: Utilities

Ranhill Utilities' buying interest is back after it broke out of the 2-week bullish pennant pattern with another bullish candle yesterday. With the stock pushing near its all-time high and supported by its rising EMAs, the upward momentum is likely picking up. A bullish bias could emerge above the **RM1.95** level, with a stop-loss set at **RM1.80**, below the 19 Sep low. On the upside, near-term resistance is seen at **RM2.20**, followed by **RM2.30**.

Entry : **RM1.95–2.00**
 Target : **RM2.20, RM2.30**
 Exit : **RM1.80**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
Current holdings										
99 Speed Mart Retail	38,400	2.61	100,224.00	2.73	104,832.00	4,608.00	4.6%	-	2.80 - 3.00	2.46
Eco World Development	45,000	2.23	100,350.00	2.25	101,250.00	900.00	0.9%	-	2.50 - 2.60	2.06
Farm Fresh	50,000	2.02	101,000.00	2.17	108,500.00	7,500.00	7.4%	-	2.20 - 2.30	1.86
Kelington Group	25,500	3.950	100,735.07	5.55	141,525.00	40,789.93	40.5%	675.00	4.70 - 5.00	4.58
Malayan Cement	17,500	5.75	100,625.00	6.50	113,750.00	13,125.00	13.0%	2,450.00	6.50 - 7.00	5.28
Mi Technovation	44,000	2.305	101,420.00	2.46	108,240.00	6,820.00	6.7%	440.00	2.60 - 2.70	2.18
Northeast Group	137,000	0.73	100,010.00	0.820	112,340.00	12,330.00	12.3%	-	0.80 - 0.85	0.65
Southern Cable	44,000	2.29	100,760.00	2.29	100,760.00	0.00	0.0%	-	2.50 - 2.70	2.02
UWC	33,500	3.00	100,500.00	3.70	123,950.00	23,450.00	23.3%	-	3.30 - 3.50	2.75
Shares bought										
Ranhill Utilities	50,000	2.00	100,000.00	2.00	100,000.00	0.00	0.0%	-	2.20 - 2.30	1.80
VSTECs	25,600	3.93	100,608.00	3.93	100,608.00	0.00	0.0%	-	4.40 - 4.50	3.68
Shares sold										
Edeltec	250,000	0.40	100,000.00	0.410	102,500.00	2,500.00	2.5%	-	0.45 - 0.50	0.35
Johor Plantations Group	70,000	1.43	100,100.00	1.41	98,700.00	(1,400.00)	-1.4%	-	1.60 - 1.70	1.28
Total dividend					13,073.00					
Realised profits/losses					126,428.06					
Cash balance + dividend					33,269.00					
Portfolio returns (YTD)			1,000,000.00		1,249,024.00	249,024.00	24.9%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,599.66	(42.67)	-2.6%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+27.5%				

Source: AmInvestment Bank

Remarks: Today, we added **Ranhill Utilities** and **VSTECs** to our portfolio. We also closed our positions in **Edeltec** and **Johor Plantations Group** to limit downside risk.

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