



## Retail Research

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### SAM ENGINEERING & EQUIPMENT (M) (SAM | 9822)

Last Price: RM4.93 | Technical Call: **BUY**



Support 1: <b>RM4.60</b>	Resistance 1: <b>RM5.50</b>
Support 2: <b>RM4.40</b>	Resistance 2: <b>RM6.00</b>
Shariah Compliant: <b>Yes</b>	Sector: <b>Industrial</b>

**SAM Engineering & Equipment (M)** may trend higher after surging to a new 52-week high and closing above the RM4.60 resistance yesterday. With the 21-day and 50-day EMAs forming a bullish crossover since early October, further upside momentum may be expected in the near term. A bullish bias could emerge above the **RM4.60** level, with a stop-loss set at **RM4.38**, below the 21-day EMA. On the upside, near-term resistance is seen at **RM5.50**, followed by **RM6.00**.

Entry : **RM4.60–4.93**  
 Target : **RM5.50, RM6.00**  
 Exit : **RM4.38**

## PORTFOLIO SIMULATOR

### Description

**Portfolio Simulator** is a “virtual portfolio” that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author’s trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the “Remarks” section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price RM	Total cost RM	Current price RM	Market value RM	Gain/loss RM	Gain/loss %	Dividend RM	Target RM	Stop loss RM
<b>Current holdings</b>										
Edeltec	225,000	0.535	120,375.00	<b>0.530</b>	119,250.00	(1,125.00)	-0.9%	-	0.55 - 0.60	0.475
Inari Amertron	46,000	2.61	120,060.00	<b>2.64</b>	121,440.00	1,380.00	1.1%	-	2.80 - 3.00	2.36
Mi Technovation	122,000	2.961	361,210.00	<b>3.15</b>	384,300.00	23,090.00	6.4%	-	3.30 - 3.50	2.83
UWC	58,000	4.13	239,540.00	<b>4.14</b>	240,120.00	580.00	0.2%	-	4.50 - 5.00	3.88
<b>Shares bought</b>										
SAM Engineering & Equipment	49,000	4.93	241,570.00	<b>4.93</b>	241,570.00	0.00	0.0%	-	5.50 - 6.00	4.38
<b>Shares sold</b>										
<b>Total dividend</b>					13,073.00					
<b>Realised profits/losses</b>					235,808.00					
<b>Cash balance + dividend</b>					166,126.00					
<b>Portfolio returns (YTD)</b>			<b>1,000,000.00</b>		<b>1,272,806.00</b>	<b>272,806.00</b>	<b>27.3%</b>			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
<b>FBM KLCI (YTD)</b>			1,642.33		1,613.56	(28.77)	-1.8%			
			(As at 31 Dec 2024)							
<b>Portfolio Simulator vs FBM KLCI Performance (YTD)</b>					<b>Outperformance</b>	<b>+29.0%</b>				

Source: AmInvestment Bank

**Remarks:** Today, we added **SAM Engineering & Equipment (M)** to our portfolio.

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