

Retail Research

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99 SPEED MART RETAIL HOLDINGS (99SMART | 5326)

Last Price: RM2.25 | Technical Call: **BUY**

99 SPEED MART RETAIL HOLDINGS BERHAD, D, KL

EMA (20, close, 0)

EMA (50, close, 0)

Volume (20)



Support 1: RM2.20	Resistance 1: RM2.40
Support 2: RM2.07	Resistance 2: RM2.50
Shariah Compliant: No	Sector: Consumer

99 Speed Mart Retail may extend its upward momentum after posting a long bullish candle and closing above the RM2.20 resistance yesterday. The recent bullish crossover, with the 20-day EMA crossing above the 50-day EMA a few sessions ago, reinforces the near-term bullish outlook. A bullish bias may emerge above the **RM2.20** level, with a stop-loss set at **RM2.05**, below the 30 Jun low. On the upside, near-term resistance is seen at **RM2.40**, followed by **RM2.50**.

Entry : **RM2.20–2.25**
 Target : **RM2.40, RM2.50**
 Exit : **RM2.05**

PORTFOLIO SIMULATOR

Description

Portfolio Simulator is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmlInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

Stock	Quantity	Bought price	Total cost	Current price	Market value	Gain/loss	Gain/loss	Dividend	Target	Stop loss
		RM	RM	RM	RM	RM	%	RM	RM	RM
Current holdings										
Gamuda	19,800	5.10	100,980.00	4.96	98,208.00	(2,772.00)	-2.7%	-	5.40 - 6.00	4.78
Kelington Group	27,000	3.72	100,440.00	3.79	102,330.00	1,890.00	1.9%	675.00	4.00 - 4.50	3.58
KJTS Group	88,000	1.08	95,040.00	1.18	103,840.00	8,800.00	9.3%	-	1.15 - 1.30	1.08
MN Holdings	70,500	1.319	92,985.00	1.40	98,700.00	5,715.00	6.1%	-	1.50 - 1.60	1.36
Pekati Group	70,000	1.354	94,780.00	1.39	97,300.00	2,520.00	2.7%	-	1.50 - 1.60	1.28
Southern Cable	71,000	1.312	93,145.00	1.49	105,790.00	12,645.00	13.6%	-	1.50 - 1.60	1.38
Sunway Construction Group	17,000	5.455	92,742.50	5.88	99,960.00	7,217.50	7.8%	1,700.00	6.00 - 6.50	5.63
Shares bought										
Kelington Group	27,000	3.79	102,330.00	3.79	102,330.00	0.00	0.0%	-	4.00 - 4.50	3.58
KJTS Group	88,000	1.18	103,840.00	1.18	103,840.00	0.00	0.0%	-	1.30 - 1.40	1.08
Shares sold										
MN Holdings	70,500	1.319	92,985.00	1.40	98,700.00	5,715.00	6.1%	-	1.50 - 1.60	1.36
Powerwell	400,000	0.47	188,000.00	0.520	208,000.00	20,000.00	10.6%	4,000.00	0.50 - 0.57	0.42
Total dividend					10,183.00					
Realised profits/losses					(32,635.50)					
Cash balance + dividend					101,265.00					
Portfolio returns (YTD)			1,000,000.00		1,013,563.00	13,563.00	1.4%			
*Assuming no brokerage, fees and duties paid			(Initial Capital in 2025)							
FBM KLCI (YTD)			1,642.33		1,537.54	(104.79)	-6.4%			
			(As at 31 Dec 2024)							
Portfolio Simulator vs FBM KLCI Performance (YTD)					Outperformance	+7.7%				

Source: AmlInvestment Bank

Remarks: Today, we took profits on **Powerwell** and trimmed half of our position in **MN Holdings** to limit downside risk. We also raised the stop-loss for **Gamuda** (from RM4.55 to RM4.78), **Kelington** (from RM3.38 to RM3.58), **KJTS** (from RM0.97 to RM1.08), **MN Holdings** (from RM1.21 to RM1.36), **Pekati** (from RM1.24 to RM1.28), **Southern Cable** (from RM1.23 to RM1.38), and **Sunway Construction** (from RM5.24 to RM5.63). Meanwhile, we increased our positions in **Kelington** and **KJTS**.

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