# STOCK ON RADAR

## Retail Research

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## 99 SPEED MART RETAIL HOLDINGS (99SMART | 5326)

**Last Price: RM2.25 | Technical Call: BUY**


| | |
|---|---|
| Support 1: **RM2.20** | Resistance 1: **RM2.40** |
| Support 2: **RM2.07** | Resistance 2: **RM2.50** |
| Shariah Compliant: **No** | Sector: **Consumer** |

**99 Speed Mart Retail** may extend its upward momentum after posting a long bullish candle and closing above the RM2.20 resistance yesterday. The recent bullish crossover, with the 20-day EMA crossing above the 50-day EMA a few sessions ago, reinforces the near-term bullish outlook. A bullish bias may emerge above the **RM2.20** level, with a stop-loss set at **RM2.05**, below the 30 Jun low. On the upside, near-term resistance is seen at **RM2.40**, followed by **RM2.50.**

Entry : **RM2.20–2.25**
Target : **RM2.40, RM2.50**
Exit : **RM2.05**

*Source: AmInvestment Bank*

# PORTFOLIO SIMULATOR

## Description

**Portfolio Simulator** is a "virtual portfolio" that recommends stocks purely based on technical analysis. Most of the Bursa-listed companies recommended in the portfolio are selected based on the author's trading strategy, which leans towards a growth investing approach. Stock picks must be those under the coverage of the Equity Research team and these include one-time coverage stocks and stocks on radar. Stock prices shall be adjusted accordingly in the event of corporate exercises. Any changes in the portfolio will be stated in the "Remarks" section.

Investors should be mindful of the risks involved. This virtual portfolio should not be interpreted as AmInvestment Bank having taken a position. Note that this virtual portfolio starts at RM1mil as our initial capital. The portfolio is for **educational purposes** only.

| Stock | Quantity | Bought price | Total cost | Current price | Market value | Gain/loss | Gain/loss | Dividend | Target | Stop loss |
|---|---|---|---|---|---|---|---|---|---|---|
| | | RM | RM | RM | RM | RM | % | RM | RM | RM |
| **Current holdings** | | | | | | | | | | |
| Gamuda | 19,800 | 5.10 | 100,980.00 | **4.96** | 98,208.00 | (2,772.00) | -2.7% | - | 5.40 - 6.00 | 4.78 |
| Kelington Group | 27,000 | 3.72 | 100,440.00 | **3.79** | 102,330.00 | 1,890.00 | 1.9% | 675.00 | 4.00 - 4.50 | 3.58 |
| KJTS Group | 88,000 | 1.08 | 95,040.00 | **1.18** | 103,840.00 | 8,800.00 | 9.3% | - | 1.15 - 1.30 | 1.08 |
| MN Holdings | 70,500 | 1.319 | 92,985.00 | **1.40** | 98,700.00 | 5,715.00 | 6.1% | - | 1.50 - 1.60 | 1.36 |
| Pekat Group | 70,000 | 1.354 | 94,780.00 | **1.39** | 97,300.00 | 2,520.00 | 2.7% | - | 1.50 - 1.60 | 1.28 |
| Southern Cable | 71,000 | 1.312 | 93,145.00 | **1.49** | 105,790.00 | 12,645.00 | 13.6% | - | 1.50 - 1.60 | 1.38 |
| Sunway Construction Group | 17,000 | 5.455 | 92,742.50 | **5.88** | 99,960.00 | 7,217.50 | 7.8% | 1,700.00 | 6.00 - 6.50 | 5.63 |
| **Shares bought** | | | | | | | | | | |
| Kelington Group | 27,000 | 3.79 | 102,330.00 | **3.79** | 102,330.00 | 0.00 | 0.0% | - | 4.00 - 4.50 | 3.58 |
| KJTS Group | 88,000 | 1.18 | 103,840.00 | **1.18** | 103,840.00 | 0.00 | 0.0% | - | 1.30 - 1.40 | 1.08 |
| **Shares sold** | | | | | | | | | | |
| MN Holdings | 70,500 | 1.319 | 92,985.00 | **1.40** | 98,700.00 | 5,715.00 | 6.1% | - | 1.50 - 1.60 | 1.36 |
| Powerwell | 400,000 | 0.47 | 188,000.00 | **0.520** | 208,000.00 | 20,000.00 | 10.6% | 4,000.00 | 0.50 - 0.57 | 0.42 |
| **Total dividend** | | | | | 10,183.00 | | | | | |
| **Realised profits/losses** | | | | | (32,635.50) | | | | | |
| **Cash balance + dividend** | | | | | 101,265.00 | | | | | |
| **Portfolio returns (YTD)**<br>*Assuming no brokerage, fees and duties paid | | | **1,000,000.00**<br>(Initial Capital in 2025) | | **1,013,563.00** | **13,563.00** | **1.4%** | | | |
| **FBM KLCI (YTD)** | | | 1,642.33<br>(As at 31 Dec 2024) | | 1,537.54 | (104.79) | -6.4% | | | |
| **Portfolio Simulator vs FBM KLCI Performance (YTD)** | | | | | **Outperformance** | | **+7.7%** | | | |

*Source: AmInvestment Bank*

**Remarks:** Today, we took profits on **Powerwell** and trimmed half of our position in **MN Holdings** to limit downside risk. We also raised the stop-loss for **Gamuda (from RM4.55 to RM4.78), Kelington (from RM3.38 to RM3.58), KJTS (from RM0.97 to RM1.08), MN Holdings (from RM1.21 to RM1.36), Pekat (from RM1.24 to RM1.28)**, **Southern Cable (from RM1.23 to RM1.38),** and **Sunway Construction (from RM5.24 to RM5.63).** Meanwhile, we increased our positions in **Kelington** and **KJTS.**

## DISCLOSURE AND DISCLAIMER